



RICHARD WAGENER RANKED TO BARRON'S 2019 "TOP 1,200 FINANCIAL ADVISORS" LIST

Columbia, MD – Richard Wagener, Managing Partner at Wagener-Lee, LLC, and financial advisor with Raymond James Financial Services, was recently named to *Barron's* list of the "Top 1,200 Financial Advisors." The prestigious 2019 list was published March 8 and draws from all 50 states, plus the District of Columbia. It is the largest, most comprehensive annual advisor list circulated by *Barron's*.

"It's a tremendous honor to be recognized again as one of the top financial advisors in my state," Wagener said. "I'm excited to be in the company of such an elite group."

Barron's, a financial outlet published by Dow Jones & Co., produced the listing of distinguished advisors after weighing criteria such as assets under management, revenue produced for the firm, regulatory record, quality of practice and philanthropic work.*

Wagener, who manages more than \$700 million in client assets, offers his clients full wealth management services: personalized portfolio management, tax and estate planning, risk management, and retirement planning.

***Source: Barron's "Top 1,200 Financial Advisors," March 2019.** Barron's is a registered trademark of Dow Jones & Company, L.P. All rights reserved. The rankings are based on data provided by over 4,000 individual advisors and their firms and include qualitative and quantitative criteria. Factors included in the rankings: assets under management, revenue produced for the firm, regulatory record, quality of practice and philanthropic work. Investment performance is not an explicit component because not all advisors have audited results and because performance figures often are influenced more by clients' risk tolerance than by an advisor's investment picking abilities. The ranking may not be representative of any one client's experience, is not an endorsement, and is not indicative of advisor's future performance. Neither Raymond James nor any of its Financial Advisors pay a fee in exchange for this award/rating. Barron's is not affiliated with Raymond James.

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